



CITY OF CHARLEVOIX

Residential Energy Efficiency Program

2020 Incentive Application

Ready to start your project? Follow these 3 simple steps.

Step #1: Make Sure Your Project is Eligible

Check the specifications listed in this application and/or speak with an Energy Smart advisor by calling **877-NRG-SAV1** (877-674-7281) to make sure your project is eligible for Energy Smart incentives. All equipment must be new and installed or operated in a residential dwelling, whose electric service is provided by City of Charlevoix.

Step #2: Complete Your Project

Install your new, energy-efficient equipment, following the specifications listed in this application.

Step #3: Apply for Your Cash Incentive


Once your project is complete, it's time to request your cash incentive. You must submit:

1. A completed and signed application
2. Itemized invoice(s) for contractor-installed equipment, including installation date, costs for equipment installed and installation labor
3. For furnace and central air conditioning units, the AHRI certificate
4. For ENERGY STAR® products/equipment, the ENERGY STAR® logo and a copy of invoice/receipt
5. For all other items just send in a copy of the invoice/receipt

Your completed application and the required materials listed above must be received by December 31, 2020.

Limited funds are available. Please allow 8-10 weeks to receive your Energy Smart incentive check from the time your completed application is received.

**Have Questions?
Call 877-NRG-SAV1**



Please submit your documents one of three ways:

Fax 517-203-0658

Email energysmart@franklinenergy.com

Mail Energy Smart – City of Charlevoix
1400 Abbot Road, Suite 400
East Lansing, MI 48823

Customer Information

Customer Name	Phone	Email	
Mailing Address	City	State	ZIP Code
Installation Address	City	State	ZIP Code
City of Charlevoix Electric Account Number	Fuel type for space heating: <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> LP (Propane) <input type="checkbox"/> Oil		
How did you learn about the program? <input type="checkbox"/> My Utility <input type="checkbox"/> Utility Website <input type="checkbox"/> Online Ad <input type="checkbox"/> Mail/Bill Insert <input type="checkbox"/> Event <input type="checkbox"/> Contractor <input type="checkbox"/> Newspaper <input type="checkbox"/> Radio			
Name of Installing Contractor	Contractor Name		
Address	City	State	ZIP Code
Contractor Phone	Contractor Email		
Certifications and Signature I hereby certify that: 1. The information contained in this application is accurate and complete. 2. All rules of this incentive program have been followed. 3. I have read and understand the Terms and Conditions included with this document. I agree to verification of equipment installation which may include a site inspection by a City of Charlevoix representative. I understand that I am not allowed to receive more than one incentive from this program for any one piece of equipment. I hereby agree to indemnify, hold harmless and release the utility from any actions or claims in regard to the installation, operation and disposal of equipment (and related materials) covered herein, including liability from any incidental or consequential damages. I understand that my submittal of the requested information is for the sole purpose of my program participation. I further understand that this information will be treated as confidential to the extent permitted by law.			
Customer Signature	Print Name	Date Submitted	

Complete section below only if rebate will be paid to the Contractor or Landlord.

Payee Legal Name (as shown on income tax return):	Payee Business Name (if different than payee legal name):		
Payee Legal Address:	City:	State:	ZIP:
Mail Check to: <input type="checkbox"/> Payee Legal Address <input type="checkbox"/> Job Site Address <input type="checkbox"/> Alternate Address (complete below):			
Alternate Pay Address (optional):	City:	State:	ZIP:
Payee Federal Tax Classification (check ONE only): <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietor/Individual <input type="checkbox"/> LLC <input type="checkbox"/> Other tax exempt organization or gov't agency			
Payee Taxpayer Identification Number (TIN) (Must match payee legal name above): FEIN #: _____ - _____			
Payee Signature:	Print Name:	Title:	Date:

For Internal Use Only

Date Received	Post Inspection	Incentive Approval	Date Approval
	Post Inspection Required? <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Incentive Worksheet

Please see Equipment Specifications & Documentation Requirements found on page 4 of this document for details, including quantity limitations.

Measure	Specs	Quantity	Incentive	Total Incentive (Quantity x Incentive)
Central Air Conditioning				
Central AC – 15 SEER	The indoor coil and outdoor condenser must be a matched set and installed on the same date to be eligible.		\$75.00	
Central AC – 16 SEER			\$100.00	
Central AC – 17 SEER			\$150.00	

Please provide the following information about the new, installed equipment:

Central AC Manufacturer:	Central AC Model Number:	Central AC Serial Number:

Mini-Split System				
Mini-Split System	Must be at least SEER 18 or higher		\$300.00	

Please provide the following information about the new, installed equipment:

Manufacturer:	Model Number:	Serial Number:

Furnace				
Furnace with ECM	ECM Equipped		\$150.00	

Please provide the following information about the new, installed equipment:

Furnace Manufacturer:	Furnace Model Number:	Furnace Serial Number:

Water Heater				
ENERGY STAR® High Efficiency Heat Pump Water Heater (Replacing Electric Water Heater)	ENERGY STAR Qualified		\$150.00	

Appliances and Other Equipment				
ENERGY STAR Dehumidifier	ENERGY STAR Qualified		\$15.00	
ENERGY STAR Refrigerator	ENERGY STAR Qualified		\$25.00	
ENERGY STAR Room AC	ENERGY STAR Qualified		\$15.00	
ENERGY STAR PC (Personal Computer)	ENERGY STAR Qualified		\$15.00	
ENERGY STAR Electric Clothes Dryer — High Efficiency	ENERGY STAR Qualified		\$25.00	
Intelligent Surge Protector			\$10.00	
Programmable Thermostat	2 Programs / 4 Temperature Settings; WiFi enabled included		\$10.00	
ENERGY STAR LED Lamp	ENERGY STAR Qualified		\$4.00	
ENERGY STAR TV	ENERGY STAR Qualified		\$30.00	
ENERGY STAR Monitor	ENERGY STAR Qualified		\$15.00	
ENERGY STAR Freezer — Chest or Upright	ENERGY STAR Qualified		\$20.00	
ENERGY STAR Air Purifier	ENERGY STAR Qualified		\$40.00	

Total Incentives: \$

Equipment Specifications & Documentation Requirements

GENERAL PROGRAM RULES

This offer is valid only for City of Charlevoix residential electric customers for a limited time. Offer is good while funds are available, on a first-come, first-served basis. Program begins January 1, 2020 and expires December 31, 2020. City of Charlevoix reserves the right to withdraw or change this offer without notice. Incentives may not exceed purchase price. Ineligible incentive requests are subject to denial or repayment to program. Incentive requests must be received by December 31, 2020. Call 877-NRG-SAV1 (877-674-7281) for more information.

EQUIPMENT SPECIFICATIONS

Central Air Conditioning: AHRI Certificate required to verify efficiency. SEER 15, 16, or 17 required.

Furnace: AFUE \geq 95%. Condensing furnaces must have a sealed combustion unit. Air handlers must have ECM motor to be eligible for the incentive. AHRI Certificate required to verify efficiency. Chimney liners must be installed where a high efficiency natural gas furnace replaces atmospherically drafter equipment that was vented through the same flue as a gas water heater. Flue closure protocol must be used when a high efficiency furnace is installed and the chimney is no longer in use. Incentives are limited to current furnace capacity.

ENERGY STAR® Room/Window AC Unit, Dehumidifier, Refrigerator, Freezer, LED Lamp, TV, Monitor, Air Purifier and Personal Computer Products: To verify purchase, please send in a copy of the receipt with the product model numbers on it. Limit of 25 LED lamp incentives per customer.

ENERGY STAR® Heat Pump Water Heater: To verify purchase, please send in a copy of the receipt with the product model numbers on it. Limit 1 incentive per customer.

Electric Water Heater: Must replace an existing electric water heater and have an Energy Factor (EF) \geq .93.

ENERGY STAR® Electric Clothes Dryer: Must replace a standard efficiency electric clothes dryer. New unit must be high efficiency.

Intelligent Surge Protectors: Does not require ENERGY STAR® qualification. The Intelligent Surge Protector must be new and have one or more outlets that have integrated automatic (controlled) shut-off, when connected equipment is not being used (automatic control used to save energy). A copy of the receipt from the store where the intelligent surge protector was purchased is required. Limit 4 rebates per customer.

Programmable Thermostat: Must replace a non-programmable thermostat and be capable of maintaining two (2) separate programs and up to four (4) temperature settings for each program to address the different comfort needs of weekdays and weekends.